

TERMS AND CONDITIONS

These Terms and Conditions (hereinafter the “Terms”) set forth the legally binding terms for between you as a prospective donator (you / donator), in respect of your participation in the crowdfunding, receiving and holding LIVE Tokens (hereinafter – Tokens), accessing, using and visiting any and all web pages and related services and materials of the website <https://livestars.io> (hereinafter the “Website”).

Before you complete your registration as a donator, you must read and accept all of the terms and conditions in, and linked to, these Terms and Conditions. Live Stars reserves the right to amend the Terms at any time and such amendments will be effective immediately upon publication on the Website. By continuing to use the Website and participating in the crowdfunding you accept such amendments.

If you do not agree to these terms and conditions, you must refrain from using the Website and participating in the crowdfunding.

Tokens impart no rights, express or implied. In particular, crowdfunders will not have any influence in the development or governance of Live Stars, and Tokens do not represent or constitute any ownership right or stake, share or security or equivalent rights or any right to receive future revenue shares, intellectual property rights or any other form of participation in or relating to Live Stars.

Crowdfunding will be conducted via the Website and will consist of Live Stars taking donations and providing Tokens in recognition of such donations. Crowdfunders may donate using the cryptocurrency notified on the Website. Failure to follow the crowdfunding instructions on the Website may limit, delay, or prevent a crowdfunder from donating.

CERTAIN RISK FACTORS RELATING TO PURCHASE, SALE, AND USE OF TOKENS

1. Risk of Losing Access to Tokens Due to Loss of Private Key(s), Custodial Error or Purchaser Error

A private key, or a combination of private keys, is necessary to control and dispose of Tokens stored in your digital wallet or vault. Accordingly, loss of requisite private key(s) associated with your digital wallet or vault storing Tokens will result in loss of such Tokens. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet service you use, may be able to misappropriate your Tokens.

Any errors or malfunctions caused by or otherwise related to the digital wallet or vault you choose to receive and store Tokens, including your own failure to properly maintain or use such digital wallet or vault, may also result in the loss of your Tokens. Additionally, your failure to follow precisely the procedures set forth for buying and receiving Tokens, including, for instance, if you provide the wrong address for the Purchaser Address, or provides an address that is not ERC-20 compatible, may result in the loss of your Tokens.

2. Risks Associated with the Ethereum Protocol

Because Tokens and the Live Stars Platform are based on the Ethereum protocol, any malfunction, breakdown or abandonment of the Ethereum protocol may have a material adverse effect on the Live Stars Platform or Tokens. Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to the Tokens and the Live Stars Platform, including the utility of the Tokens for obtaining any kind of services, by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum protocol.

3. Risk of Hacking and Security Weaknesses

Hackers or other malicious groups or organizations may attempt to interfere with the Live Stars Platform or the Tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, smurfing and spoofing. Furthermore, because the Live Stars Platform is based on open-source software, there is a risk that a third party or a member of the Live Stars' team may intentionally or unintentionally introduce weaknesses into the core infrastructure of the Live Stars Platform, which could negatively affect the Live Stars Platform and the Tokens, including the utility of the Tokens for obtaining any kind of services. Hackers or other malicious groups of organizations may also attempt to get access to private keys or other access credentials in the Wallet or any other wallet, vault, or other storage mechanism used to receive and hold Tokens. As the result, the Tokens may be lost forever.

4. Risks Associated with Uncertain Regulations and Enforcement Actions

The regulatory status of the Tokens and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory agencies may apply

existing regulation with respect to such technology and its applications, including the Live Stars Platform and the Tokens. It is likewise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including the Live Stars Platform and the Tokens.

5. Risk of Competing Platforms

It is possible that alternative Platforms could be established that utilize the same open source code and protocol underlying the Live Stars Platform and attempt to facilitate services that are materially similar. The Live Stars Platform may compete with these alternatives, which could negatively impact the Live Stars Platform and Tokens, including the utility of the Tokens for obtaining any kind of services.

6. Risk of Insufficient Interest in the Live Stars Platform or Distributed Applications

It is possible that the Live Stars Platform will not be used by a large number of individuals or that there will be limited public interest in the creation and development of distributed Live Stars Platforms more generally. Lack of use or interest could negatively impact the development of the Live Stars Platform and therefore the potential utility of the Tokens, including the utility of the Tokens for obtaining any kind of services.

7. Risks Associated with the Development and Maintenance of the Platform

The Live Stars Platform is still under development and may undergo significant changes over time. Although Company intends for the Tokens and Live Stars Platform to function as described in the Whitepaper, and intends to take commercially reasonable steps toward those ends, Company may have to make changes to the specifications of the Tokens or Live Stars Platform for any number of legitimate reasons. Moreover, Company has no control over how other participants will use the Live Stars Platform, what products or services will be offered through the Live Stars Platform by third parties, or how third-party products and services will utilize Tokens (if at all). This could create the risk that the Tokens or Live Stars Platform, as further developed and maintained, may not meet your expectations at the time of purchase. Furthermore, despite Company's good faith efforts to develop and participate in the Live Stars Platform, it is still possible that the Live Stars Platform will experience malfunctions or otherwise fail to be adequately developed or maintained, which may negatively impact the Live Stars Platform and Tokens, and the potential utility of the Tokens, including the utility of the Tokens for obtaining any kind of services.

8. Risk of an Unfavorable Fluctuation of ETH, BTC or Other Coin Value

If the value of ETH, BTC or other coins fluctuates unfavourably during or after the Token sale, the Live Stars team may not be able to fund development, or may not be able to develop or maintain the Live Stars Platform in the manner that it intended. In addition to the usual market forces, there are several potential events which could exacerbate the risk of unfavourable fluctuation in the value of ETH, BTC or other coins, including another DAO-like attack on the Ethereum network, or significant security incidents or market irregularities at one or more of the major cryptocurrency exchanges.

9. Unanticipated Risks

Cryptographic tokens such as the Tokens are a new and untested technology. In addition to the risks included in this document, there are other risks associated with your purchase, possession, and use of the Tokens, including unanticipated risks. Such risks may further materialize as unanticipated variations or combinations of the risks discussed in this document.

10. Regulatory Risks

The Company, and by extension the Live Stars Platform, is subject to a variety of federal, state and international laws and regulations, including those with respect to privacy and data protection, consumer protection, data security, and others. These laws and regulations, and the interpretation or application of these laws and regulations, could change. In addition, new laws or regulations affecting the Live Stars Platform could be enacted, which could impact the utility of the Tokens in the Live Stars Platform. Additionally, the Live Stars Platform participants are subject to industry specific laws and regulations or licensing requirements. If any of these parties fails to comply with any of these licensing requirements or other applicable laws or regulations, or if such laws and regulations or licensing requirements become more stringent or are otherwise expanded, it could adversely impact the Live Stars Platform and the Tokens.

Acceptance of terms and conditions

Your agreement to comply with and be bound by these terms and conditions is deemed to occur upon your participating in the crowdfunding. By participating in the crowdfunding and

agreeing to these terms and conditions, you represent and warrant that you are at least 18 years of age. Your participation in the crowdfunding is subject (unless expressly stated otherwise) exclusively to these terms and conditions. You will not participate in the crowdfunding for any purpose that is unlawful or prohibited by these terms and conditions. By participating in the crowdfunding you are fully accepting the terms, conditions and disclaimers contained in these terms and conditions. If you do not agree to be bound by these terms and conditions, you should stop participating in the crowdfunding immediately.

In addition to the above, you also acknowledge that you have been warned of the risks, costs and benefits associated with the Website and participating in the crowdfunding offered thereto.